

4 STEPS TO MAXIMIZE YOUR NETSUITE ROI

with



Email Automation Advanced

STREAMLINE WORKFLOW



Create automation triggers to be sent to your personalized Email Groups.

CONSOLIDATE WORKFLOW



Attach emails to NetSuite records and store conversation history.

MAXIMIZE EFFICIENCY



Save time by customizing your automation path to trigger based on the actions or dates.

INCREASE PROFITS



Send timely reminders to your clients with balances Due on invoices.



MAXIMIZE YOUR NETSUITE ROI

with



Email Automation Advanced

EMAIL AUTOMATION

- ➔ Eliminates manual email handling.
- ➔ Automates sending transaction records.
- ➔ Sends records to pre-configured contact groups.
- ➔ Customizes Email Templates with role specific characteristics/subsidiary.
- ➔ Allows PDF attachments.
- ➔ Dynamically adjusts recipients based on transaction needs.
- ➔ Provides pre-configured, adjustable sender details.

DUNNING SYSTEM

- ➔ Manages easily the collection of your accounts receivable and automate customizable reminder letters at different payments stages.
- ➔ Removes the hassle from logging collections with a tiered and customizable Dunning process.
- ➔ Sets automated Dunning protocols to User Preference.

