

ORACLE NetSuite

SuiteCloud Developer Network #87274 Suite Payments #87274 Alliance Partner #57126

4 STEPS TO MAXIMIZE YOUR NETSUITE ROI

with



STREAMLINE WORKFLOW

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Create automation triggers to be sent to your personalized Email Groups.

CONSOLIDATEWORKFLOW



Attach emails to NetSuite records and store conversation history.

MAXIMIZE EFFICIENCY

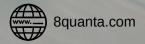


Save time by customizing your automation path to trigger based of the actions or dates.

INCREASE PROFITS



Send timely reminders to your clients with balances Due on invoices.





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MAXIMIZE YOUR NETSUITE ROI

with



EMAIL AUTOMATION

- Eliminates manual email handling.
- Automates sending transaction records.
- Sends records to preconfigured contact groups.
- Customizes Email Templates with role specific characteristics/subsidiary.
- Allows PDF attachments.
- Dynamically adjusts recipients based on transaction needs.
- Provides pre-configured, adjustable sender details.

DUNNING SYSTEM

- Manages easily the collection of your accounts receivable and automate customizable reminder letters at different payments stages.
- Removes the hassle from logging collections with a tiered and customizable Dunning process.
- Sets automatedDunning protocols to User
 Preference.

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