

4 STEPS TO IMPROVE YOUR NETSUITE ROI

with



Email Automation with
Dunning

STREAMLINE WORKFLOW



Create automation triggers
to be sent to your
personalized Email Groups.

CONSOLIDATE WORKFLOW



Attach emails to NetSuite
records and store
conversation history.

MAXIMIZE EFFICIENCY



Save time by customizing
your automation path to
trigger based of the actions
or dates.

INCREASE PROFITS



Send timely reminders to
your clients with balances
Due on invoices.



IMPROVE YOUR NETSUITE ROI

with



Email Automation with
Dunning

EMAIL AUTOMATION

- ➔ Automates responses based on customizable triggers.
- ➔ Customizes Email Groups with role specific characteristics/visibility.
- ➔ Attaches Email responses to NetSuite records (25+ Record Types).
- ➔ Displays & Tracks communication history within NetSuite.
- ➔ Sets automated dunning protocols to User Preference.

DUNNING SYSTEM

- ➔ Manages easily the collection of your accounts receivable and automate customizable reminder letters at different payments stages.
- ➔ Removes the hassle from logging collections with a tiered and customizable Dunning process.
- ➔ Works well with
8Q Signature Capture & Life Sign;
8Q Subscription Billing;
8Q Project Billing;
8Q Consolidated Billing.

